



**From:** ARCUS S.A.  
**Issued on:** 17 January 2012

**Subject:** Transactions of significant agreement's value

**Current report no 2/2012**

**Legal basis:** Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

**Report content:**

The Management Board of ARCUS S.A. ('the Issuer', 'the Company') hereby informs that on 17 January 2012 received information that as a result of the Company's current statutory operations performance, the value of turnover between the Issuer and a related entity – T-matic Systems Ltd. in the period of 12 months (16 January 2011 – 17 January 2012) amounted to PLN 9 630 238 (net amount).

The invoice of 27 December 2011 for the purchase of elements of the energy infrastructure (for the needs of realization agreement for ENERGA-OPERATOR S.A. – current report No 27/2011 of 12 September 2011) shall be recognized as the most significant invoice in above mentioned period.

Conditions of agreement shall comply with market standards expected for the execution of such agreements.

Contractual penalties: - not provided.

The agreement mentioned above meets the criteria of a significant agreement due to the fact that the total value of transactions with this entity in the period of 12 months exceeded 10% of Company's equity.

**Legal basis:** Par. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities