



From: ARCUS S.A.
Issued on: 9 November 2012

Subject: Transactions of significant agreement's value

Current report no 39/2012

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

Report content:

The Management Board of ARCUS S.A. ('the Issuer', 'the Company') hereby informs that on 9 November 2012 received information that as a result of the Company's current statutory operations performance, the value of turnover between the Issuer and Scandinavian Mobile Solutions A/S in the period past 12 months amounted to PLN 9 975 507.00 (net amount).

The invoice of 7 November 2012 for the amount of PLN 899 096.00 net for the consumer electronic goods, shall be recognized as the most significant invoice in above mentioned period.

Conditions of agreement shall comply with market standards expected for the execution of such agreements.

Contractual penalties: - not provided.

The agreement mentioned above meets the criteria of a significant agreement due to the fact that the total value of transactions exceeded 10% of Company's equity.

Legal basis: Par. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities and on conditions of recognition of information required under non-member state law regulations as equivalent (Journal of Laws No. 33 item 259)