



**From:** ARCUS S.A.  
**Issued on:** 30 March 2010

**Subject:** Information on ARCUS S.A. Company's shares acquisition

**Current report no 11/2010**

**Legal basis:** Article 70(1) of the Act on Public Offering – acquisition or disposal of a qualifying holding

**Report content:**

The Management Board of ARCUS S.A. hereby informs that on 29 March 2010 received from MMR Company's authorized representative a notification which was submitted to the Company on the basis of Art. 69 of the Act on Public Offering and the conditions for introducing financial instruments to the organized trading system and on public companies of 29 July 2005 (Journal of Laws of 2009, No. 185, item 1439 as amended, hereinafter: 'Act on Public Offering'). Pursuant to the content of above mentioned notification, on 29 March 2010 - MMR Invest S.a.r.l. Company (hereinafter: 'MMR') with its registered office in Luxembourg received from the Brokerage House the information that on 25 March 2010 – ARCUS S.A. Company's shares have been entered on MMR's securities account which resulted in exceeding the 50% threshold of the total number of votes at the General Meeting of ARCUS S.A. Company.

As a result of share capital increase agreement of 5 March 2010 concluded between the Company and Mr. Marek Czeredys, on 25 March 2010 the Luxembourgian Company acquired 2 464 885 ownership rights of ARCUS S.A. Company's shares accounting for 33.33% of share capital and corresponding share in the total number of votes at the General Meeting of ARCUS S.A. Company. As a result of share

capital increase agreement of 11 February 2010 concluded between the Company and Mr. Marek Czeredys, on 25 February 2010 the Luxembourgian Company acquired 1 835 115 ownership rights of ARCUS S.A. Company's shares accounting for 24.8% of share capital and corresponding share in the total number of votes at the General Meeting of ARCUS S.A. Company.

Before the aforementioned transaction the Luxembourgian Company held 2 335 115 shares of ARCUS S.A. Company accounting for 31.58% of share capital and corresponding share in the total number of votes at the General Meeting of ARCUS S.A. Company. After the aforementioned transaction the Luxembourgian Company holds 4 800 000 ARCUS S.A. Company's shares accounting for 64.91% of share capital and corresponding share in the total number of votes at the General Meeting of ARCUS S.A. Company.

The Luxembourgian Company shall not intend to increase further its share in the total number of votes at the General Meeting of ARCUS S.A. Company during the next 12 months as from the date of submitting the notification hereof.

There are no subsidiary companies of the Luxembourgian Company holding the shares of ARCUS S.A. Company. There are also no entities as referred to in Art. 87.1.3c of the Act on Public Offering.

**Legal basis:** Article 70(1) of the Act on Public Offering – acquisition or disposal of a qualifying holding