



**Issued by:** ARCUS S.A.  
**Issued on:** 27 June 2014

**Subject:** Information on acquisition of significant assets

**Current report no 18/2014**

**Legal basis:** Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

**Report content:**

The Management Board of ARCUS S.A. ('the Company', 'the Issuer') hereby informs its reputable investors that on 27 June 2014, ARCUS S.A. signed agreements under which will acquire 53% of shares in Syntea Business Solutions Sp. z o.o. (Limited Liability Company). Mentioned shares will be acquired at a price amounting to PLN 7 668 000, where the amount of PLN 2 528 000 will be paid in cash and the amount of PLN 5 140 000 in the form of an organized part of an enterprise – ARCUS Systemy Informatyczne Łódź Division. This transaction shall be the execution of the Investment Agreement of 25 April 2014, about which the Issuer informed in detail in current report No 5/2014 of 25 April 2014.

The investment is associated with the strategy of the Company (the Issuer) as regards the development in the area of IT services.

Syntea Business Solutions Sp. z o.o., being the subject of investment, operates on IT market since 1996 and provides to public entities and other entities – consulting, deployment and maintenance services with regard to Enterprise Resource Planning (ERP) as well as 'one4all' solutions integrating the business areas of the Company in respect to the performance of core business processes, communication and workflow management, project management and analysis of business operations. At the same time, ARCUS S.A.

brings to Syntea BS an organized part of the enterprise – Arcus Systemy Informatyczne, which specializes in the supply and deployment services with regard to Unified Communications Systems and IT infrastructure. This investment will allow SBS Company to increase sales and technological potential, which will consequently, enable the Company to attract new contracts. A large part of SBS and Arcus Systemy Informatyczne companies' offer is based on Microsoft solutions, which assuming the joint operation, shall enable to achieve the synergy effect. The acquisition of SBS company by Arcus Group will strengthen the Group's position in terms of competences and will allow, in the medium and long term, to gain measurable benefits for the shareholders of Arcus Group.

The basis for recognition of assets as significant shall be the fact that their value exceeds 10% of Arcus S.A. equity's value.

**Legal basis:** Par. 5.1.1, Par. 5.1.3 and Par. 5.1.14 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities and on conditions of recognition of information required under non-member state law regulations as equivalent (Journal of Laws No. 33 item 259).